

Date: 22nd January, 2024

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Scrip Code: 543931
ISIN: INE0QOM01015

Dear Sir/Ma'am,

Sub: Prior Intimation in accordance with Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") in respect of meeting of the Board of Directors (the "Board") of Veefin Solutions Limited (the "Company") scheduled to be held on Thursday, 25th January, 2024

In reference to the captioned subject, we wish to inform you that a Meeting of the Board of Directors of the Company is scheduled to be held on Thursday, 25th January, 2024 to inter-alia, consider and approve the following matters:

- i. To evaluate any and all proposals for fund raising by the Company, by way of inter alia, issue of Securities including equity shares or any other equity linked instruments or securities including non-convertible debt instruments along with warrants and convertible securities other than warrants or any other eligible securities by way of, inter alia, a preferential allotment or a private placement (including one or more Qualified Institutions Placements ("QIP")) or further public issue of equity, in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (each as amended), or through any other permissible mode, in such manner, and on such terms and conditions as may be deemed appropriate by the board of directors (including committee of board, if any) of the Company in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the members of the Company, at general meetings or through postal ballot, and such other third party (including lenders of the Company), regulatory and statutory approvals as may be required;
- ii. The notice of Extra-Ordinary General Meeting of the Company or Notice of Postal Ballot along with explanatory statement thereto inter alia for seeking approval of the members of the Company in relation to the above fund-raising proposal.
- iii. Any other items with the permission of the Chair.



VEEFIN SOLUTIONS LIMITED
FORMERLY KNOWN AS VEEFIN SOLUTIONS PRIVATE LIMITED

Office No. 601,602,603, 6th Floor, Neelkanth Corporate IT Park, Kirol Village,
Near Vidyavihar West, Mumbai -400086

CIN: U72900MH2020PLC347893

Further as per SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's "Code of Conduct for Prevention of Insider Trading and Fair Disclosure of Unpublished Price Sensitive Information", the trading window for dealing in the equity shares of the Company for all its Directors, Designated persons and their Immediate relatives which is being closed from immediate effect till 48 hours after the outcome is made public on Thursday, 25th January, 2024.

Further, please note that the outcome of the Board meeting will be disseminated to the stock exchanges after the conclusion of the Board meeting on Thursday, 25th January, 2024 in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

Kindly take the same on your records and oblige.

Thanking you,

For VEEFIN SOLUTIONS LIMITED
(FORMERLY KNOWN AS VEEFIN SOLUTIONS PRIVATE LIMITED)

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS 42925