



Date: February 22, 2024

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Ref: Scrip Code: 543931

ISIN: INEQ0M01015

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of 4,20,000 Convertible Warrants.

Dear Sir/Ma'am,

With reference to above mentioned subject matter and in continuation to our letter dated 31st January, 2024, we hereby inform that the Shareholders at their meeting held on 22nd February, 2024 have approved issuance of 4,20,000 (Four Lakhs Twenty Thousand Only) Convertible Warrants, having at a price of Rs. 267.50/- (Rupees Two Hundred Sixty-Seven and Fifty Paise only) each as per valuation report received from registered valuer, convertible into 4,20,000 (Four Lakhs Twenty Thousand Only) Equity Share of Face Value of Rs. 10/- (Rupees Ten Only) each and premium of Rs. 257.50/- (Rupees Two Hundred Fifty-Seven and Fifty Paise Only) each to Promoters of the Company, on preferential allotment basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in **Annexure A**.

This is for your information and records.

Thanking you,
Yours sincerely,
For VEEFIN SOLUTIONS LIMITED
(Formerly known as VEEFIN SOLUTIONS PRIVATE LIMITED)

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(ACS 42925)



ANNEXURE A

Sr. No.	Particulars	Details/Disclosures
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	4,20,000
4	Names of the investors;	As per Annexure B
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Note: Considering warrants on fully diluted basis	At present there is no requirement for any disclosure under this point. However, the same will be intimated post allotment of warrants.
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.



VEEFIN

Veefin Solutions Ltd.
(Formerly known as Veefin Solutions Pvt. Ltd.)

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CIN: U72900MH2020PTC347893,
Email ID: accounts@veefin.com/finance@veefin.com

Annexure B

Sr. No.	Name of Investor	No. of shares	Type of Securities
1	Gautam Vijay Udani	44,800	Convertible Warrants
2	Raja Debnath	3,75,200	Convertible Warrants