

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L72900MH2020PLC347893

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	VEEFIN SOLUTIONS LIMITED	VEEFIN SOLUTIONS LIMITED
Registered office address	Global One, 2nd Floor, Office 1, CTS NO 252 252 1,OPP SBI, LBS MARG, KURLA(W),Kurla,Mumbai,Mumbai,Maharashtra,India,400070	Global One, 2nd Floor, Office 1, CTS NO 252 252 1,OPP SBI, LBS MARG, KURLA(W),Kurla,Mumbai,Mumbai,Maharashtra,India,400070
Latitude details	19.08378	19.08378
Longitude details	72.88433	72.88433

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Global One - Copy.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****5E

(c) *e-mail ID of the company

*****m@veefin.com

(d) *Telephone number with STD code

90*****12

(e) Website

iv *Date of Incorporation (DD/MM/YYYY)

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date)

*(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)*

vi *Whether company is having share capital (as on the financial year end date)

Yes No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U99999MH1994PTC076534	BIGSHARE SERVICES PRIVATE LIMITED	Pinnacle Business Park, Office no S6-2 ,6th floor,, Mahakali Caves Road , Next to Ahura Centre, Andheri East,Mumbai,Mumbai,Maharashtra,India,400093	INR000001385

ix * (a) Whether Annual General Meeting (AGM) held

Yes No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY)

(d) Whether any extension for AGM granted

Yes No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	63	Information service activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1		C-176281/2021	Veefin Solutions Ltd (Bangladesh)	Subsidiary	99.99
2		DSO-FZCO-4602	Veefin Solutions FZCO (Dubai)	Subsidiary	100.00
3	U62011MH2023PTC414808		FINFUZE SOFTWARE PRIVATE LIMITED	Subsidiary	73.50
4	U62011MH2023PLC415115		GLOBETF SOLUTIONS LIMITED	Subsidiary	73.96
5	U62011MH2023PTC415261		IDVEE DIGITAL LABS PRIVATE LIMITED	Subsidiary	73.98
6	U72900MH2020PLC347754		ESTORIFI SOLUTIONS LIMITED	Subsidiary	46.10
7	U72300MH2010PLC205096		INFINI SYSTEMS LIMITED	Subsidiary	32.18

8	U64910MH2024PTC430319		VEEFIN CAPITAL PRIVATE LIMITED	Subsidiary	45.17
9		AFZ/SR-403749	Templeton Solutions FZE	Subsidiary	25.00
10		C-142873/2018	Chain Fintech Solutions Limited	Subsidiary	25.00
11	U72900HR2022FTC105636		NITYO TECH PRIVATE LIMITED	Subsidiary	64.00
12	U72900MH2017PTC295173		REGIME TAX SOLUTIONS PRIVATE LIMITED	Subsidiary	64.00
13	U72900TN2018PTC120848		EPIKINDIFI SOFTWARE & SOLUTIONS PRIVATE LIMITED	Subsidiary	25.00
14	U72900MH2021PTC373092		FE VENTURES PRIVATE LIMITED	Subsidiary	64.00

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	25000000.00	23973407.00	23973407.00	23973407.00
Total amount of equity shares (in rupees)	250000000.00	239734070.00	239734070.00	239734070.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	25000000	23973407	23973407	23973407
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	250000000.00	239734070.00	239734070	239734070

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	22573060	22573060.00	225730600	225730600	
Increase during the year	0.00	1400347.00	1400347.00	14003470.00	14003470.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	1400347	1400347.00	14003470	14003470	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	0.00	23973407.00	23973407.00	239734070.00	239734070.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Redemption of shares	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify [Redacted]			0.00			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

[INE0Q0M01015]

ii Details of stock split/consolidation during the year (for each class of shares)

[0]

Class of shares		[Redacted]
Before split / Consolidation	Number of shares	[Redacted]
	Face value per share	[Redacted]
After split / consolidation	Number of shares	[Redacted]
	Face value per share	[Redacted]

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

[Redacted]

Attachments:

1. Details of shares/Debentures Transfers

[Redacted]

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

[0]

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
[Redacted]	[Redacted]	[Redacted]	[Redacted]

Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Warrants	420000	10	4200000	10	4200000
Total	420000		4200000		4200000

VI Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

373192000

ii * Net worth of the Company

1521737662

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	8449525	35.25	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others				
	Total	8449525.00	35.25	0.00	0

Total number of shareholders (promoters)

2

B Public/Other than promoters

S. No	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	8198426	34.20	0	0.00
	(ii) Non-resident Indian (NRI)	3994412	16.66	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	403200	1.68	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	670030	2.79	0	0.00
10	Others	2257814	9.42	0	0.00
	AIF,CLEARING MEM,ETC				
	Total	15523882.00	64.75	0.00	0

Total number of shareholders (other than promoters)

5008

Total number of shareholders (Promoters + Public/Other than promoters)

5010.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1178
2	Individual - Male	2010
3	Individual - Transgender	0
4	Other than individuals	1822
	Total	5010.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

6

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
LEADING LIGHT FUND VCC - THE TRIUMPH FUND	HDFC BANK LIMITED CUSTODY OPERATIONS,EMPIRE PLAZA 1 4TH FLOOR LBS MARG,CHANDAN NAGAR VIKHROLI WEST,400083	27/12/2017	Singapore	64400	0.27
GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC- LUNA	ICICI BANK LTD,EMPIRE COMPLEX 1ST FLOOR SMS DEPT,414, S.B. MARG, LOWER PAREL (WEST)MUMBAI MAHARASHTRA,400013	01/07/2022	Mauritius	20000	0.09
SR GLOBAL FUND L.P. - CLASS P (PAN-ASIA SELECT PORTFOLIO)	STANDARD CHARTERED BANK,SECURITIES SERVICES, 3RD FLOOR,23-25 MAHATMA GANDHI ROAD,FORT, MUMBAI 400001	19/09/2017	Cayman Islands	30000	0.13
NEW VERNON FINANCIAL SECTOR FUND LP	Kotak Mahindra Bank Ltd,A wing, 5th floor, Intellion Square Infinity IT Park Gen AK Vaidya Marg, Malad E, Mumbai 400097	27/12/2017	Cayman Islands	148800	0.62
NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	ORBIS FINANCIAL CORPORATION LTD, 4 A OCUS TECHNOPOLIS,GOLF CLUB ROAD, SECTOR54,GURGAON 122002	01/12/2022	Mauritius	40000	0.16

INDIA EMERGING GIANTS FUND LIMITED	CO GFIN CORPORATE SERVICE LEVEL 6,GFIN TOWER 42 HOTEL STREET CYBERCITY EBENE MAURITIUS ,72201	05/07/2020	Mauritius	100000	0.41
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VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	1872	5008
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	0	2	0	35.25	0
B Non-Promoter	0	4	0	6	0.00	15.70
i Non-Independent	0	2	0	3	0	15.7
ii Independent	0	2	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0

Total	2	4	2	6	35.25	15.70
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*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
RAJA DEBNATH	07658567	Managing Director	7108111	
GAUTAM VIJAY UDANI	03081749	Whole-time director	1341414	
AJAY RAJENDRAN	03565312	Director	3764483	
PAYAL MEHUL MAISHERI	AVUPS1716Q	CFO	28054	
DEEPTI SHARMA	10042713	Director	0	
GOURAV SARAF	08204851	Director	0	
BHAVESH SHAMJI CHHEDA	08216993	Director	0	
MATTHEW SIMON GAMSER	10726531	Director	0	
AFZAL MOHAMMED MODAK	02920914	Director	0	
URJA HARSH THAKKAR	CQYPK0110R	Company Secretary	11914	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
GOURAV SARAF	08204851	Director	26/08/2024	Appointment
BHAVESH SHAMJI CHHEDA	08216993	Director	26/08/2024	Appointment
MATTHEW SIMON GAMSER	10726531	Director	26/08/2024	Appointment
ANAND NANDKISHORE MALPANI	01729892	Director	26/08/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	27/09/2024	3244	27	41

B BOARD MEETINGS

*Number of meetings held

10

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2024	6	4	66.67
2	25/05/2024	6	5	83.33
3	04/07/2024	6	4	66.67
4	26/08/2024	6	5	83.33
5	28/10/2024	8	6	75
6	18/11/2024	8	5	62.5
7	24/12/2024	8	5	62.5
8	21/01/2025	8	5	62.5
9	25/02/2025	8	8	100
10	12/03/2025	8	5	62.5

C COMMITTEE MEETINGS

Number of meetings held

16

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	29/04/2024	3	3	100
2	Audit Committee Meeting	26/08/2024	3	3	100
3	Audit Committee Meeting	28/10/2024	3	3	100
4	Audit Committee Meeting	12/03/2025	3	3	100
5	Nomination & Remuneration committee Meeting	27/05/2024	3	2	66.67
6	Nomination & Remuneration committee Meeting	23/07/2024	3	2	66.67
7	Nomination & Remuneration committee Meeting	26/08/2024	3	2	66.67
8	Nomination & Remuneration committee Meeting	22/10/2024	3	2	66.67
9	Nomination & Remuneration committee Meeting	24/12/2024	3	2	66.67
10	Nomination & Remuneration committee Meeting	06/01/2025	3	2	66.67
11	Nomination & Remuneration committee Meeting	21/01/2025	3	2	66.67
12	Nomination & Remuneration committee Meeting	25/02/2025	3	2	66.67
13	Stakeholder Relationship Committee Meeting	30/07/2024	3	3	100
14	Stakeholder Relationship Committee Meeting	13/03/2025	3	3	100
15	Independent Director Meeting	24/12/2024	3	3	100

16	Internal Complaint Committee Meeting	24/03/2025	4	4	100
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D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	26/09/2025 (Y/N/NA)
1	RAJA DEBNATH	10	10	100	6	6	100	Yes
2	GAUTAM VIJAY UDANI	10	10	100	3	3	100	Yes
3	AJAY RAJENDRAN	10	2	20	8	0	0	Yes
4	DEEPTI SHARMA	10	10	100	13	13	100	Yes
5	GOURAV SARAF	6	6	100	9	9	100	Yes
6	BHAVESH SHAMJI CHHEDA	6	6	100	1	1	100	Yes
7	MATTHEW SIMON GAMSER	6	1	16	0	0	0	Yes
8	AFZAL MOHAMMED MODAK	10	3	30	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Raja Debnath	Managing Director	1973400	0	0	0	1973400.00
2	Gautam Udani	Whole-time director	3000000	0	0	0	3000000.00
	Total		4973400.00	0.00	0.00	0.00	4973400.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Payal Mehul Maisheri	CFO	2978400	0	0	0	2978400.00
2	Urja Harsh Thakkar	Company Secretary	1278396	0	0	0	1278396.00
	Total		4256796.00	0.00	0.00	0.00	4256796.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

5010

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder.xls

(b) Optional Attachment(s), if any

Veefin MGT-8.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

VEEFIN SOLUTIONS
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;

2 maintenance of registers/records & making entries therein within the time prescribed therefor;

3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5 closure of Register of Members / Security holders, as the case may be.

6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7 contracts/arrangements with related parties as specified in section 188 of the Act;

8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Maharshi Ganatra & Associates

Date (DD/MM/YYYY)

29/12/2025

Place

Mumbai

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

1*5*0

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

***(a) DIN/PAN/Membership number of Designated Person**

03081749

***(b) Name of the Designated Person**

GAUTAM VIJAY UDANI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 10 dated*

(DD/MM/YYYY) 28/04/2025 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*0*1*4*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

4*9*5

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC1676848

eForm filing date (DD/MM/YYYY)

26/01/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company