



# Veefin Solutions Limited

CIN: L72900MH2020PLC347893

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**Date: 16<sup>th</sup> December 2025**

To,  
BSE Limited  
The Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
1<sup>st</sup> Floor, Dalal Street  
Mumbai – 400 001

**Ref: Scrip Code: 543931**

**ISIN: INE0Q0M01015**

**Sub: Newspaper Advertisement – Notice of Postal Ballot**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 47 read with Schedule III Part A of the SEBI (LODR), 2015, please find enclosed herewith copies of newspaper advertisements published today i.e. Tuesday, December 16<sup>th</sup>, 2025 in following newspapers giving Notice of the Postal Ballot.

1. Business Standard (National Daily) in English language.
2. Mumbai Lakshadeep in Marathi language.

Kindly take the same on your records.

Thanking you,

Yours truly,

**For Veefin Solutions Limited**

**Urja Thakkar**  
**Company Secretary & Compliance Officer**  
**ACS 42925**

**GOKAK TEXTILES LIMITED**  
CIN: L1716KA2000PLC038039  
Registered Office: #1, 2nd Floor, 12<sup>th</sup> Cross, Elite Homes,  
Near Jaypore Circle, 1<sup>st</sup> Stage, Bengaluru - 560001  
Tel: +91 80 2974 4077, +91 80 2974 4078  
Email: [secretariat@gokaktextiles.com](mailto:secretariat@gokaktextiles.com) Website: [www.gokaktextiles.com](http://www.gokaktextiles.com)

**SPECIAL WINDOW FOR REDEMPTION REQUESTS OF PHYSICAL SHARES**

In accordance with SEBI Circular No. SEBI/HO/MIRSD/MISRD-PoD/CIR/2025/97 dated July 02, 2025, shareholders of Gokak Textiles Limited are hereby informed that a special window has been opened from July 02, 2025 to January 06, 2026, for redemptions of transfer deeds.

Shareholders are to note that this window is only for re- lodgement of transfer deeds, which were lodged prior to the date of July 02, 2025 for re- lodgement of physical shares, and rejected/ returned/ attended to due to deficiency in the documents/procedure/ otherwise.

The shares re- lodged for transfer will be processed only in dematerialized form during this window.

Eligible shareholders may submit their transfer request along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) M/s MFGF (India) Private Limited, c/o M/s Embassy 47, L.B.S. Marg, Vikhroli (West) Mumbai - 400083 or email to [investor.helpdesk@mfgm.com](mailto:investor.helpdesk@mfgm.com)

For Gokak Textiles Limited  
Sd/-  
Rakesh M. Nirmal  
Company Secretary & Compliance Officer  
Bengaluru, December 15, 2025

**SHIVA TEXTYARN LIMITED**  
Regd. Office: 52, East Beshyalkar Road, R/S Puram, Coimbatore-641002  
Phone: 0422-2544555, Website: [www.shivatex.co.in](http://www.shivatex.co.in)  
e-mail: [sharag@shivatex.co.in](mailto:sharag@shivatex.co.in), CIN: L65921Z1280PLC00945

**SPECIAL WINDOW FOR REDEMPTION REQUESTS OF PHYSICAL SHARES**

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MISRD-PoD/CIR/2025/97 dated July 02, 2025, in order to facilitate ease of investing for investors the Company opened a Special Window only for re- lodgement of transfer deeds lodged prior to 1<sup>st</sup> April 2019 and rejected/ returned/ not attended due to deficiency in the documents / process / or otherwise. The facility for re- lodgement is available from 7<sup>th</sup> July 2025 to 6<sup>th</sup> January 2026. The shareholders are requested to re- lodge such cases with the Registrar and Share Transfer Agent (RTA) M/s MFGF (India) Private Ltd. "Suraj", 35, Mayflower Avenue, Behind Senthil Nagar, Sowrigalayan Road, Coimbatore - 641028. Ph: - 0422-2314179/4958995/2539835/36 E-mail: [investor.helpdesk@mfgm.com](mailto:investor.helpdesk@mfgm.com) within the aforesaid timeline.

For Shiva Textyarn Limited  
Sd/-  
R. Srinivasan  
Company Secretary  
ACS 21/254

Coimbatore  
16.12.2025

**EPACK PREFAB TECHNOLOGIES LIMITED**  
CIN: L74999UP1999PLC16066  
Regd. Office: 61-B, Udyog Vihar, Surajpur, Kansa Road, Greater Noida,  
Gautam Buddha Nagar, Uttar Pradesh-201306.  
• Ph. No: 0120-4522467 • Website: [www.epack.in](http://www.epack.in) • Email: [prefabcompliance@epack.in](mailto:prefabcompliance@epack.in)

**RAPID CONSTRUCTION- EXCEEDING EXPECTATIONS**

**NOTICE OF POSTAL BALLOT**

Members of Epack Prefab Technologies Limited (previously known as Epack Prefab Technologies Private Limited and Epack Prefab Technologies Private Limited ("Company") are hereby informed that pursuant to Sections 108, 110 and other applicable provisions of the Companies Act, 2013 (the "Act") including any statutory modification(s), clarification(s), amendments(s) or re-enactment(s) thereof for the time being in force, read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules") as amended, Secretariat Standard-2 on General Meetings (the "SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), circulars and guidelines issued by the Ministry of Corporate Affairs (the "MCA"), Government of India, for holding general meeting/ conducting postal ballot process through e-voting vide General Circular No. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021 and 03/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (the "MCA Circulars") read with Circular No. SEBI/HO/CFD/CFO-PoD-2/P/CIR/2024/133 dated October 03, 2024, SEBI Circular No. SEBI/HO/CFD/CFO-PoD-2/P/CIR/2024/155 dated 11th November, 2024 and SEBI/HO/CFD/CFO-PoD-2/P/CIR/2024/185 dated 31st December, 2024 along with subsequent circulars issued by the Securities and Exchange Board of India ("SEBI") in this regard (collectively referred to as "SEBI Circulars"), and any other applicable laws and regulations, the Company has completed electronic dispatch of Postal Ballot Notice dated 09th December, 2025 ("Notice") on 15th December, 2025 to all those members of the Company whose email address was registered with the Company/ Depository Participant ("DP") as on Friday, 12<sup>th</sup> December, 2025 ("Cut-off date") for seeking Approval ("A") or Disapproval ("D") of the Company by postal ballot through electronic means (remote e-voting), on the Special Business Items, as set out below and in the Notice of Postal Ballot. The Company has engaged the services of KFin Technologies Limited ("KFin") to provide the remote e-voting facility to the members to exercise their votes electronically. The Detailed procedure for remote e-voting is given in the Notice. If your email address is not registered with the Company/ RTA/ Depositories/ Depository Participants, please follow the process provided in the Notice.

Item No.	Description of Resolution (s)	Ordinary/ Special Resolution
1.	Ratification of the Epack Prefab Employee Stock Option Scheme 2024 ("ESOP Scheme")	Special Resolution
2.	Ratification of the extension of benefits under Epack Prefab Employee Stock Option Scheme 2024 ("ESOP Scheme") to the employees of subsidiary/associate companies	Special Resolution

Only members holding shares as on the Cut Off Date are entitled to vote under the remote facility offered by the Company, and any other recipient of the Notice who has no voting rights as on Cut-Off Date should treat the Notice for information purpose only. The remote e-voting commences on Friday, 12<sup>th</sup> December, 2025 at 09:30 A.M and ends on January 15, 2026 at 05:00 P.M (including both days). Once the vote is cast by the shareholder, the shareholder will not be able to change subsequently. The Notice is also available on the website of the Company ([www.epack.in](http://www.epack.in)), National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and KFin Technologies Limited ([www.kfintech.com](http://www.kfintech.com)). The Board of Directors of the Company has appointed M/s. Shrin Bhatt (FCS No: 8273, C.O.P.No: 9150), proprietor of M/s Shrin Bhatt & Associates, Practicing Company Secretaries, as Scrutinizer to scrutinize the Postal Ballot e-voting in a fair and transparent manner. The result of voting by Postal Ballot shall be announced on or before 2 (two) working days from the conclusion of e-voting.

All the documents referred to in this Postal Ballot Notice will be available for inspection electronically without any fee by the Members from the date of circulation of this Postal Ballot Notice until the last date of e-voting. Members seeking to inspect such documents can send an email to [prefabcompliance@epack.in](mailto:prefabcompliance@epack.in) mentioning his/ her/ its Name and Folio No/ DP ID and Client ID. In case of any query and/ or assistance required, Members may refer to the Help & Frequently Asked Questions ("FAQs") available at the download section of <https://evoting.kfintech.com> or contact KFin at the email ID [evoting@kfintech.com](mailto:evoting@kfintech.com) or call KFin's toll free No. 1800 309 4001 for any further clarifications/ technical assistance that may be required.

Item No.	Description of Resolution (s)	Ordinary/ Special Resolution
1.	Ratification of the Epack Prefab Employee Stock Option Scheme 2024 ("ESOP Scheme")	Special Resolution
2.	Ratification of the extension of benefits under Epack Prefab Employee Stock Option Scheme 2024 ("ESOP Scheme") to the employees of subsidiary/associate companies	Special Resolution

Only members holding shares as on the Cut Off Date are entitled to vote under the remote facility offered by the Company, and any other recipient of the Notice who has no voting rights as on Cut-Off Date should treat the Notice for information purpose only. The remote e-voting commences on Friday, 12<sup>th</sup> December, 2025 at 09:30 A.M and ends on January 15, 2026 at 05:00 P.M (including both days). Once the vote is cast by the shareholder, the shareholder will not be able to change subsequently. The Notice is also available on the website of the Company ([www.epack.in](http://www.epack.in)), National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and KFin Technologies Limited ([www.kfintech.com](http://www.kfintech.com)). The Board of Directors of the Company has appointed M/s. Shrin Bhatt (FCS No: 8273, C.O.P.No: 9150), proprietor of M/s Shrin Bhatt & Associates, Practicing Company Secretaries, as Scrutinizer to scrutinize the Postal Ballot e-voting in a fair and transparent manner. The result of voting by Postal Ballot shall be announced on or before 2 (two) working days from the conclusion of e-voting.

All the documents referred to in this Postal Ballot Notice will be available for inspection electronically without any fee by the Members from the date of circulation of this Postal Ballot Notice until the last date of e-voting. Members seeking to inspect such documents can send an email to [prefabcompliance@epack.in](mailto:prefabcompliance@epack.in) mentioning his/ her/ its Name and Folio No/ DP ID and Client ID. In case of any query and/ or assistance required, Members may refer to the Help & Frequently Asked Questions ("FAQs") available at the download section of <https://evoting.kfintech.com> or contact KFin at the email ID [evoting@kfintech.com](mailto:evoting@kfintech.com) or call KFin's toll free No. 1800 309 4001 for any further clarifications/ technical assistance that may be required.

By Order of the Board  
For Epack Prefab Technologies Limited  
Sd/-  
Nikhil Singh  
Company Secretary and Compliance Officer

Date: 15.12.2025  
Place: New Delhi

**VEEFIN SOLUTIONS LIMITED**  
Regd. Office: Off No. - Global One, 2nd Floor, 252,  
Lal Bahadur Shastri Marg, Kuria West, Mumbai 400070.  
Email: [investors@veefin.com](mailto:investors@veefin.com), CIN: L7280MH2002PLC347893

**NOTICE OF POSTAL BALLOT & E VOTING INFORMATION**

NOTICE is hereby given that pursuant to Section 110 read with Section 108 of the Companies Act, 2013 (the "Act"), Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, relevant circulars issued by Ministry of Corporate Affairs, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Circulars issued by the Securities and Exchange Board of India ("SEBI") as amended, and other applicable laws and regulations (including any statutory modification or re-enactment thereof) read with General Circular No. 14/2020 dated 8<sup>th</sup> April, 2020, General Circular No. 17/2020 dated 13<sup>th</sup> April, 2020, General Circular No. 22/2020 dated 15<sup>th</sup> June, 2020, General Circular No. 33/2020 dated 28<sup>th</sup> September, 2020, General Circular No. 39/2020 dated 31<sup>st</sup> December, 2020, General Circular No. 02/2021 dated 13<sup>th</sup> January, 2021, General Circular No. 10/2021 dated 23<sup>rd</sup> June, 2021, General Circular No. 20/2021 dated 8<sup>th</sup> December, 2021, General Circular No. 03/2022 dated 5<sup>th</sup> May, 2022, General Circular No. 11/2022 dated 28<sup>th</sup> December, 2022 and General Circular No. 09/2023 dated 25<sup>th</sup> September, 2023, 9/2024 dated 19<sup>th</sup> September, 2024 and General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs, read with Circular No. SEBI/HO/CFD/CFO-PoD-2/P/CIR/2024/133 dated 03<sup>rd</sup> October, 2024 and SEBI Circular No. SEBI/HO/CFD/CFO-PoD-2/P/CIR/2024/155 dated 11<sup>th</sup> November, 2024 and SEBI Circular No. SEBI/HO/CFD/CFO-PoD-2/P/CIR/2024/185 dated 31<sup>st</sup> December, 2024 issued by the Securities and Exchange Board of India ("SEBI") in this regard (collectively referred to as "SEBI Circulars") and any other applicable laws and regulations, the Company has completed electronic dispatch of Postal Ballot Notice dated December 10, 2025 along with explanatory statement on December 15, 2025 only through electronic mode to all those members whose email addresses are held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company's Registrar and Share Transfer Agent, Bighare Services Pvt.Ltd. Office No 56-2, 2<sup>nd</sup> Floor, Pinnacle Business Park Next to Anura Centre, Mahakavi Caves Road, Andheri (East) Mumbai - 400093. The Board of Directors of the Company has appointed Mr. Mahesh Ganatra, (Member No. F11532 of M/s. Mahesh Ganatra & Associates, Practicing Company Secretary, as the Scrutinizer for conducting the postal ballot through e-voting process in a fair and transparent manner. Members may note that the copy of Postal Ballot Notice along with the Explanatory Statement will be available on the website of the Company, viz., [www.veefin.com](http://www.veefin.com) and on the website of the Stock Exchange viz., BSE Limited at [www.bse.com](http://www.bse.com) respectively and also on the website of National Securities and Depositories Limited ("NSDL") viz., [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The documents referred in the Postal Ballot notice are available for inspection electronically and the members seeking to inspect such documents can send an e-mail to [investors@veefin.com](mailto:investors@veefin.com).

**VOTING THROUGH ELECTRONIC MODE (E-VOTING):**  
Pursuant to the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the SEBI Listing Regulations, the Company is pleased to provide all its Members the facility to cast their vote electronically, through the remote e-voting services provided by NSDL. Members of the Company holding shares in physical or dematerialized form as on the cut-off date i.e. Friday, December 12, 2025, may cast their vote through remote e-voting.

**All the Members are informed that:**

- all the business as set out in the Postal Ballot Notice may be transacted through remote e-voting;
- the remote e-voting shall commence on Tuesday, December 16, 2025 at 9:00 AM Indian Standard Time;
- remote e-voting shall end on Wednesday, January 14, 2026 (5:00 PM Indian Standard Time);
- remote e-voting shall not be extended beyond 5.00 p.m. on Wednesday, January 14, 2026;
- Only a person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date Friday, December 12, 2025 shall be able to cast their votes. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently;
- members who have not received Postal Ballot Notice may write to [investors@veefin.com](mailto:investors@veefin.com), and obtain the same. Those members holding shares in physical form, whose email addresses are not registered with the Company, may register their email address by providing the Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN Card), AADHAR (self-attested scanned copy of AADHAR Card) or of Aadhar Card by email to [investors@veefin.com](mailto:investors@veefin.com). Those members holding shares in demat form whose email addresses are not registered with the Company or their DP, may register their email address by providing their DPID-CD (16 digit DP identifier ID), Name, client master ID, Name, client master ID, PAN (self-attested scanned copy of PAN Card), AADHAR (self-attested scanned copy of Aadhar Card) by email to [investors@veefin.com](mailto:investors@veefin.com).

In case of any queries relating to e-voting, Members may refer to the FAQs for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or at 022-4886 7000 and 022- 2499 7000 or send a request at; and in case of any grievances connected with the facility of remote e-voting please contact Ms. Renuka Bag, NSDL, e-Voting, Trade Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Panel, Mumbai-400013 or email at [evoting@nsdl.com](mailto:evoting@nsdl.com).

The resolutions, if approved, shall be deemed to have passed on the last date of e-voting i.e. Wednesday, January 14, 2026. The results of the Postal Ballot shall be announced within two (2) working days from the end of the e-voting period. The results, together with the Scrutinizer's report, will be displayed at the registered office and on the website of the Company i.e., [www.veefin.com](http://www.veefin.com) besides being communicated to Stock Exchange on which the equity shares of the Company are listed.

For Veefin Solutions Limited  
Sd/-  
Urja Chakrabarti  
Company Secretary & Compliance Officer  
Membership No.: A49225

Place: Mumbai  
Date: DECEMBER 15, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED" ("NSE"), AND TOGETHER WITH ESOP, THE "STOCK EXCHANGE" (IN THE FOLLOWING) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

## PUBLIC ANNOUNCEMENT

**RENNY STRIPS LIMITED**  
BUILDING A FUTURE TOGETHER

Our Company was originally incorporated as Renny Strips Private Limited a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 11, 1996 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. Thereafter, name of our Company was changed from Renny Strips Private Limited to Renny Strips Limited consequent to conversion of our Company from private to public company, pursuant to a resolution passed by our Board on April 26, 2025 and special resolution passed by our Shareholders on May 20, 2025 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Central Punjab, Chandigarh on May 20, 2025. The changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 252 of the draft red herring prospectus dated December 12, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U27100PB1996PLC017827  
Registered Office and Corporate Office: Kharsa No 34/62 (B-8) (B-9) R, Khata No 121127, Lakhowal Road, Kohara, Ludhiana, Punjab-141112, India.  
Tel: +91 625395523, Contact Person: Sakshi Srivastava, Company Secretary and Compliance Officer, E-mail: [compliance@rennystrips.com](mailto:compliance@rennystrips.com), Website: [www.rennystrips.com](http://www.rennystrips.com)

**OUR PROMOTERS: BINNY GUPTA AND CHETNA GUPTA**

INITIAL PUBLIC OFFER OF UP TO (•) EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF RENNY STRIPS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ (•) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ (•) PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ (•) MILLION COMPRISING A FRESH ISSUE OF UP TO (•) MILLION EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ (•) MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 12,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ (•) MILLION ("OFFERED SHARES") COMPRISING UP TO 6,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ (•) MILLION BY DEV RAJ GUPTA AND UP TO 6,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ (•) MILLION BY USHA GUPTA (COLLECTIVELY, THE "SELLING SHAREHOLDERS") AND SUCH OFFER FOR SALE, TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER SHALL CONSTITUTE (•) % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AGGREGATING UP TO ₹ 600.00 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER BEING IN COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. AS AMENDED, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, IF UNDERTAKEN, PRIOR TO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT MADE BY OUR COMPANY, SHALL BE APPROPRIATELY MADE IN THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS ₹ (•) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH ALL THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (•) AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF (•) A HINDI NATIONAL DAILY NEWSPAPER AND (•) EDITIONS OF (•) A PUNJABI DAILY NEWSPAPER (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED OFFICE AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES. FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of one Working Day, subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 31 of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds, and (ii) 6.67 % for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any other sub-section under (i) may be allocated to domestic Mutual Funds. In the event of under-subscription or, non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (other than the Anchor Investor Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 10 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1.01 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Biometric Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 14 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations of inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 12, 2025 with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 13, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting (i) on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the equity shares are proposed to be listed, the websites of the Depositories, viz., [www.depositories.com](http://www.depositories.com), on the website of our Company at [www.rennystrips.com](http://www.rennystrips.com) and the website of our Company at [www.rennystrips.com](http://www.rennystrips.com) and the public to give their comments on the DRHP filed with SEBI and Stock Exchanges and/or the Registrar to be filed, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or the Registrar to the Offer to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they are confident to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 38 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares in the Offer, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

For details of the main objects of the Company as contained in the memorandum of association, see "History and Certain Corporate Matters" on page 252 of the DRHP.

The liability of the members of the Company is limited by shares. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the names of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

**BOOK RUNNING LEAD MANAGER TO THE OFFER**

**PANTOMATH**  
Pantomath Capital Advisors Private Limited  
Pantomath Noida House, Saket-Vihar Road, Andheri - East, Mumbai - 400072, Maharashtra, India.  
Tel: 190 889 8711, E-mail: [renny@pantomathgroup.com](mailto:renny@pantomathgroup.com)  
Website: [www.pantomathgroup.com](http://www.pantomathgroup.com)  
Investor Grievance E-mail: [investors@pantomathgroup.com](mailto:investors@pantomathgroup.com)  
Contact Person: Kavitha Joshi, SEBI Registration No.: NN000012110

**REGISTRAR TO THE OFFER**

**Bighare Services Private Limited**  
SE-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Mahakavi Caves Road, next to Anura Centre, Andheri (East) Mumbai - 400093, Maharashtra, India.  
Telephone: +91 22 62632000, E-mail: [pg@bighareonline.com](mailto:pg@bighareonline.com)  
Investor Grievance E-mail: [investors@bighareonline.com](mailto:investors@bighareonline.com), Website: [www.bighareonline.com](http://www.bighareonline.com)  
Contact Person: Babu Rajesh C, SEBI registration number: NN000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For RENNY STRIPS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Sakshi Srivastava  
Company Secretary and Compliance Officer

Place: Ludhiana, Punjab  
Date: December 15, 2025

RENNY STRIPS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 12, 2025 with SEBI and the Stock Exchanges on December 13, 2025. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the websites of the BRLM, i.e., Pantomath Capital Advisors Private Limited at [www.pantomathgroup.com](http://www.pantomathgroup.com) and the website of our Company at [www.rennystrips.com](http://www.rennystrips.com). Potential investors should note that investment in equity involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and/or the Registrar to be filed, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or the Registrar to the Offer to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they are confident to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 38 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares in the Offer, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

For details of the main objects of the Company as contained in the memorandum of association, see "History and Certain Corporate Matters" on page 252 of the DRHP.

The liability of the members of the Company is limited by shares. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the names of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

**BOOK RUNNING LEAD MANAGER TO THE OFFER**

**PANTOMATH**  
Pantomath Capital Advisors Private Limited  
Pantomath Noida House, Saket-Vihar Road, Andheri - East, Mumbai - 400072, Maharashtra, India.  
Tel: 190 889 8711, E-mail: [renny@pantomathgroup.com](mailto:renny@pantomathgroup.com)  
Website: [www.pantomathgroup.com](http://www.pantomathgroup.com)  
Investor Grievance E-mail: [investors@pantomathgroup.com](mailto:investors@pantomathgroup.com)  
Contact Person: Kavitha Joshi, SEBI Registration No.: NN000012110

**REGISTRAR TO THE OFFER**

**Bighare Services Private Limited**  
SE-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Mahakavi Caves Road, next to Anura Centre, Andheri (East) Mumbai - 400093, Maharashtra, India.  
Telephone: +91 22 62632000, E-mail: [pg@bighareonline.com](mailto:pg@bighareonline.com)  
Investor Grievance E-mail: [investors@bighareonline.com](mailto:investors@bighareonline.com), Website: [www.bighareonline.com](http://www.bighareonline.com)  
Contact Person: Babu Rajesh C, SEBI registration number: NN000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For RENNY STRIPS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Sakshi Srivastava  
Company Secretary and Compliance Officer

Place: Ludhiana, Punjab  
Date: December 15, 2025

RENNY STRIPS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 12, 2025 with SEBI and the Stock Exchanges on December 13, 2025. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the websites of the BRLM, i.e., Pantomath Capital Advisors Private Limited at [www.pantomathgroup.com](http://www.pantomathgroup.com) and the website of our Company at [www.rennystrips.com](http://www.rennystrips.com). Potential investors should note that investment in equity involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and/or the Registrar to be filed, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or the Registrar to the Offer to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the



