

CIN: L72900MH2020PLC347893

Date: December 03, 2025

To, BSE Limited The Corporate Relationship Department Phiroze Jeejeebhoy Towers, 1st Floor, Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 543931 ISIN: INEOQOM01015

Sub: <u>Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of Schedule of Analyst/ Investor Meeting(s)</u>

Dear Sir/ Ma'am,

With reference to the captioned subject and pursuant to Regulation 30 and Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly note the below-mentioned schedule of analysts/ investor meet(s):

Date	Monday, December 08, 2025 4:00 P.M IST
Details of analyst/ investors	Group Meeting
Mode/ Type	Virtual
Location	N.A

The discussion will be mainly on the Company and will not involve unpublished price-sensitive information. The above schedule is subject to change due to exigencies on part of investors if any.

Please take the above information on record.

Thanking you,

**For Veefin Solutions Limited** 

Urja Thakkar Company Secretary & Compliance Officer ACS 42925



# VALOREM CXO MEET

INVESTOR RELATIONS

Monday, 8th December 2025 at 04:00 pm IST

From the IR House that has brought you some of the most innovative and largest investor relation events, Valorem Advisors invites you to the virtual event: **Valorem CXO Meet**.

The Valorem CXO Meet will host Directors/CXO's from corporates over a virtual platform in a well-organized and structured manner, where management will discuss the company's growth journey and provide insights into the industry, operations, performance, vision, strategy, and also address various questions from the investor community.



## Veefin Solutions Ltd.

Click on logo for the investor kit link

04:00 pm IST



Raja Debnath Chairman & MD



Gautam Udani Whole –Time Director & COO



Payal Maisheri Chief Financial Officer



Sorabh Dhawan CEO, PSB Xchange

#### **ABOUT**

Veefin Solutions Ltd is a leading tech platform provider delivering end-to-end digital solutions across the global working capital and lending ecosystem.

The company specialises in enterprise-grade software for banks and NBFCs spanning Supply Chain Finance (SCF), Cash Management Services (CMS), Trade Finance, Corporate and Retail Internet Banking, Loan Origination and Loan Management Systems, and Al-enabled decisioning, helping financial institutions and corporates enhance liquidity and expand credit access.

Veefin also has a seven-year exclusive deal to run the PSB Xchange platform that connects PSU Banks, private banks, NBFCs to Corporates and Fintechs for SCF, Trade Finance, and all forms of financing, veritably making it the World's largest Working Capital Finance Ecosystem.

As a global industry leader in SCF, Veefin serves 40+ banks and NBFCs across 15 countries, powering over USD 40 billion in annualised disbursements. The SCF business operates at strong economics, with EBITDA margins above 54% and high renewal rates that drive predictable recurring revenues. Profits from SCF further support ongoing IP investments across the six other products.

On a consolidated basis, H1 FY26 revenues grew 476% YoY, EBITDA by 244%, and profit by 99%, demonstrating robust scaling across both our organic business lines and the contributions from newly consolidated entities. With a global total addressable market of USD 36 – 65 billion and a strategic focus on growing recurring SaaS revenues, Veefin is positioned for aggressive and profitable growth in the years ahead.



#### Agenda:

- Management Journey
- Industry Overview
- Business and Operational Overview
- Financial Highlights
- Future Growth Strategy
- Q&A

### **Rules:**

- Pre-registration required to get zoom meeting invite
- All participants video and audio will be in switched off mode
- Participants can pre-request their questions in registration form or ask during the meeting in zoom chat