Date: 2nd September, 2026

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Ref: Scrip Code: 543931
ISIN: INE0Q0M01015

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject, we wish to inform that the Board of Directors of the Company in its meeting held today, i.e. on 2nd September, 2026, have inter-alia considered and approved the following:

1. Appointment of Mr. Ajay Rajendran (DIN No. 03565312), as the Director of the Company who retires by rotation and being eligible for re-appointment offers himself for re-appointment, subject to the approval of the members of the Company in Annual General Meeting.

2. The 06th Annual General Meeting ("AGM") of the Company will be held on Tuesday, 29th September, 2026 at 05.30 P.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

3. Approved the Annual report containing Directors report along with relevant annexures for the Financial Year ended on 31st March, 2026.

4. Appointment of M/s. Mittal & Associates, Chartered Accountants as the Internal Auditor of the Company for the Financial Year 2026-27. The details are enclosed as **Annexure A**.

5. Approved the details related to Cut Off date, commencement and end dates of E-voting. The details are enclosed as **Annexure B.**

6. Approved the increase in aggregate number of employee stock options as originally reserved thereunder 38,00,000 (Thirty-Eight Lakhs) Options to 48,00,000 (Forty-Eight Lakhs) Options by creating additional 10,00,000 (Ten Lakhs) Options under the Veefin – Employee Stock Option Plan, 2023 ("ESOP 2023"). These options may be granted to eligible employees of the Company, its subsidiaries, and/or its holding company, from time to time, in one or more tranches. The options are convertible into a maximum of 48,00,000 (Forty-Eight Lakhs) equity shares with a face value of Rs. 10 each, fully paid-up, upon the exercise of vested options and subsequent amendment to the scheme for Veefin – Employee Stock Option Plan, 2023, subject to approval of shareholders at the ensuing Annual General Meeting. The details are enclosed as **Annexure C.**

7. Enhancement in limits under section 185 of the Companies Act, 2013. The Board approved the limits for giving loan or guarantee or providing security in connection with loan availed by any of the Company's subsidiaries or any other person specified under Section 185 of the Companies Act, 2013 a sum not exceeding INR 500 crores subject to the approval of members in ensuing AGM of the Company. The details are enclosed as **Annexure D**.

8. Enhancement in limits under section 186 of the Companies Act, 2013. The Board has approved the proposal for Limits of Loans and/or Investments and/or Guarantees or provide security under Section 186 of the Companies Act, 2013 a sum not exceeding INR 500 Crores (Indian Rupees Five Hundred Crores Only), subject to approval of the members in ensuing AGM of the Company. The details are enclosed as **Annexure D**.

9. Enhancement in limits under section 180(1)(a) of the Companies Act, 2013. The Board approved an increase in the limit for creation of charge, mortgage, hypothecation or other security on the Company's movable and immovable properties in favour of banks, financial institutions, lenders and other security holders, for securing the borrowing availed or to be availed by the Company/its subsidiaries /associates and/or any other body corporate, by way of loans, debentures (comprising fully / partly convertible debentures and/or secured/unsecured non-convertible debentures or any other securities) or otherwise, as may be required from time to time under Section 180(1)(a) of the Companies Act, 2013 a sum not exceeding INR 500 Crores (Indian Rupees Five Hundred Crores Only), subject to approval of the members in ensuing AGM of the Company.

10. In pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11th, 2023 and last updated on January 30, 2026 (Chapter VII (A)-Penal Action for Non-Compliance), the Board of Directors, at its meeting held today, took note of the fine levied by the Stock Exchange and recorded its comments as under:

Exchange	**Details**	**Board Comments**
BSE	Exchange has levied fine for INR 5,900/- for delay in disclose related party transactions in the format as specified and within the prescribed timeline under Regulation 23(9).	Due to technical error, company was not able to disclose related party transactions within the time frame. However, company took necessary step for filing with BSE. Further, the Board noted that the Company has also paid the applicable fine to the stock exchange and clarified that delay was purely technical in nature and was not intentional.

The Company has made payment of the aforesaid fine within the prescribed timeline.

11. Enhancement in limits under section 180(1)(c) of the Companies Act, 2013. The Board approved an increase in the limits of borrowings of the Company in excess of paid-up share capital, free reserves and securities premium account of the Company pursuant to Section 180(1)(c) of the

Companies Act, 2013 a sum not exceeding INR 500 Crores (Indian Rupees Five Hundred Crores Only), subject to approval of the shareholders in ensuing AGM of the Company.

12. Approved sale/transfer of shares of White Rivers Media Solutions Private Limited held by Nityo Tech Private Limited to Infini Systems Limited subject to approval of the members in ensuing AGM of the Company.

The meeting commenced at 4:30 PM and concluded at 6:00 P.M. The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in Annexure A, B, C & D.

This is for your information and records.

Thanking you,

For VEEFIN SOLUTIONS LIMITED

GAUTAM VIJAY UDANI

Digitally signed by GAUTAM VIJAY UDANI
Date: 2026.09.02 19:19:56 +05'30'

Gautam Vijay Udani
Whole Time Director
DIN: 03081749

Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Sr. No	**Name of Auditors**	**Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~**	**Date of appointment/ ~~cessation~~ (as applicable) & Term of appointment;**	**Brief profile (in case of appointment)**
1.	M/s. Mittal & Associates, Chartered Accountants **(Internal Auditor)**	Appointment	02.09.2026 Appointed for the financial year 2026-2027.	M/s. Mittal & Associates (FRN: 106456W), Chartered Accountants was established in the year 1977 with 10 partners. The firm has expertise in Audits, financial consultancy and advisory services, GST related services.

Annexure B

Events	**Particulars of information**
Date of 06th AGM	29th September, 2026
Mode	Video Conference (“VC”) and Other Audio Visual Means (“OAVM”)
Deemed Venue	Global One, 2nd Floor, Office 1, CTS No 252 252 1, OPP SBI, LBS Marg, Kurla(W), Mumbai - 400070, Maharashtra, India.
Cut-off date for determining the eligibility for casting the votes through e-voting	Tuesday, 22nd September, 2026
Commencement of Remote e-voting period	Saturday, 26th September, 2026 (09:00 am)
End of Remote e-voting period	Monday, 28th September, 2026 (till 05:00 pm)

ANNEXURE C

Sr. No.	Particulars	Details for Veefin ESOP scheme 2023
1.	Brief details of options granted	Total options granted till date = 34,29,613
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
3.	Total number of shares covered by these options	The Board of Directors of the Company have increased the aggregate number of employee stock options as originally reserved thereunder 38,00,000 (Thirty Eight Lakhs) Options to 48,00,000 (Forty Eight Lakhs) Options by creating additional 10,00,000 (Ten Lakhs) Options for grant to the eligible employees of the Company and/or its subsidiary(ies) and/or holding company, from time to time, in one or more tranches, under the ESOP 2023, convertible into not exceeding 48,00,000 (Forty Eight Lakhs) equity shares ("Shares") of face value of Rs. 10 each fully paid-up upon exercise of vested Options and the subsequent amendment in the Veefin Solutions Limited – ESOP Scheme 2023, subject to approval of members at the ensuing AGM.
4.	Pricing Formula	The Exercise Price of any Option granted under the Plan shall be the price for Exercise of Options as determined by the NRC which shall not be less than the face value of the equity shares and not more than the closing market price as on the previous day of the date of Grant communicated to the Participating Employee vide the Option Grant Agreement or such other mode as the NRC may deem fit. Once granted, the Exercise Price of the Options may be varied by the NRC to account for any rights issues, mergers, stock splits, bonus issue or share consolidations etc.
5.	Options Vested as on date	16,27,943
6.	Time within which options may be exercised	All vested Options shall be exercisable at any time during the employment with the Company / Holding Company / Subsidiary Company.
7.	Options exercised	14,26,390
8.	Money realized by exercise of options	INR 1,42,63,900/-
9.	The total number of shares arising as a result of exercise of option	14,26,390
10.	Options lapsed	4,18,777

11.	Variation of terms of options	NRC may make modifications, changes, variations, alterations or revisions in the Plan as it may deem fit, from time to time in its sole and absolute discretion, not unfavourable or prejudicial to the allottees under the Plan except due to change in laws/regulations, and in conformity with the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Company, SBEB Regulations and any other applicable laws subject to prior approval of shareholders via special resolution.
12.	Brief details of significant terms of vesting	All the options granted on any date shall not vest earlier than minimum period of 1 (One) year and not later than a maximum period of 6 (Six) years from the date of grant of respective options.
13.	Subsequent changes or cancellation or exercise of such options	Not Applicable
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not Applicable

ANNEXURE D

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Name of party for which such guarantees or indemnity or surety was given;</td><td rowspan="4">The Board of the Directors at their meeting held today have approved the limits for giving loan or guarantee or providing security in connection with loan availed by any of the Company's subsidiary(ies) or any other person specified under section 185 and 186 of the Companies Act, 2013 upto a sum not exceeding INR 500 crores. The Company has sought approval of the members by way of Special Resolution in ensuing AGM of the Company.</td></tr>
<tr><td>2</td><td>Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;</td></tr>
<tr><td>3</td><td>Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;</td></tr>
<tr><td>4</td><td>Impact of such guarantees or indemnity or surety on listed entity.</td></tr>
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